

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state of the United States or any other jurisdiction, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Bonds are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S under the Securities Act. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States. No public offer of the securities referred to herein is being or will be made in the United States.*

## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **Zhuji Development Limited**

*(incorporated with limited liability in the British Virgin Islands)*

**U.S.\$230,000,000 7.00 per cent. Guaranteed Bonds due 2021**

**(Stock Code: 5480)**

**Unconditionally and Irrevocably Guaranteed by**



**Zhuji State-owned Assets Management Co., Ltd.**

**(諸暨市國有資產經營有限公司)**

*(incorporated with limited liability in the PRC)*

**Issue Price: 100.00 per cent.**

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**China Securities International**

**DBS Bank Ltd.**

***Joint Lead Managers and Joint Bookrunners***

**China CITIC Bank International**

**Silk Road International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 4 December 2018, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Bonds is expected to become effective on 12 December 2018.

Hong Kong, 11 December 2018

*As at the date of this announcement, the sole director of Zhuji Development Limited is Mr. Ma Liang and the directors of Zhuji State-owned Assets Management Co., Ltd. (諸暨市國有資產經營有限公司) are Mr. Tang Liming, Mr. Jiang Yue and Mr. Bian Hanyue.*