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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Zhuji Development Limited**

*(incorporated with limited liability in the British Virgin Islands)*

**U.S.\$189,000,000 7.00 per cent. Guaranteed Bonds due 2021 (the “Bonds”)  
Consolidated and form a single series with the U.S.\$230,000,000 7.00 per cent. Guaranteed  
Bonds due 2021 issued on 11 December 2018 and the U.S.\$81,000,000 7.00 per cent. Guaranteed  
Bonds due 2021 issued on 21 December 2018  
(Stock Code: 5480)**

**Unconditionally and Irrevocably Guaranteed by**



**Zhuji State-owned Assets Management Co., Ltd.**

**(諸暨市國有資產經營有限公司)**

*(incorporated with limited liability in the People’s Republic of China)*

**Issue Price: 104.81 per cent.  
plus an amount corresponding to accrued interest from (and including) 11 December 2018 to  
(but excluding) 25 June 2019)**

***Joint Global Coordinators***

**China Securities International**

**Bank of China**

***Joint Lead Managers and Joint Bookrunners***

**China Securities International**

**Bank of China**

**ICBC International**

**Huatai Financial Holdings  
(Hong Kong) Limited**

**Industrial Bank Co., Ltd.  
Hong Kong Branch**

**Silk Road International**

**Guosen Securities (HK)**

**BOCOM International**

**ABC International**

**DBS Bank Ltd.**

**Bank of Communications**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 18 June 2019, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Bonds is expected to become effective on 29 August 2019.

Hong Kong, 28 August 2019

As at the date of this announcement, the sole director of Zhuji Development Limited is Mr. Ma Liang and the directors of Zhuji State-owned Assets Management Co., Ltd. (諸暨市國有資產經營有限公司) are Mr. Lou Wengang, Mr. Tang Liming and Mr. Jiang Yue.