

SEQ_NO	1.	Date of announcement	2004/02/10	Time of announcement	07:05:08
Subject	2004 financial forecast				
Date of events	2004/02/10	To which item it meets	article 2 paragraph 13		

Statement

1. Fiscal year of the financial forecast: 2004
2. Date of preparation, correction, updating of the financial forecast:2004/02/04
3. Reason for preparation of the financial forecast: For purpose of operating target 、 reference for management policy 、 and for purpose of public disclosure, financial forecast was prepared according to the "Financial Forecast Information Law for Listed Companies" and rule (Letter No.175974) of SFC Management Committee.
4. Name of the reviewing CPA and date of review: KPMG, 2004/02/09
5. Date of the board of directors resolution:2004/02/10
6. Date of public announcement:2004/02/10
7. Monetary amounts of major accounting items of the balance sheet and income statement:
【Format as follows: Accounting item Original forecast data Updated (corrected) data】 :

Expressed in Thousands of NTD

Estimated Balance Sheet	
Accounting item	Original forecast data
Cash and cash equivalent	12,104,533
Short-term investment	13,668,896
Other current assets	78,211
Long-term equity investment	119,823,567
Forward Receivables	1,730
Deferred expense	34,774
Other assets	365,737
Total Assets	146,077,448
Account payables	242,078
Other current liabilities	76,003
Corporate bond payable	35,626,414
Total Liability	35,944,495
Capital stock	61,635,450
Capital surplus	34,689,815

Retained earnings	17,899,542
Unrealized loss on long-term equity investments due to market Decline	(970,608)
Cumulative translation adjustments	(823,998)
Treasury stock	(2,297,248)
Total Equity	110,132,953
Total Liabilities and Equity	146,077,448
Estimated Income Statement	
Accounting item	Original forecast data
Operating revenue	18,915,509
Operating expense	(2,193,274)
Income before tax	16,722,235
Income after tax	17,185,052
Earnings, per share basis (after tax, NT\$)	3.01

8. Reason for the correction or update and monetary amount affected: N/A
9. CPA review opinion (please enter: "Standard (or Adverse or Disclaimer of) Review report"; if a non-standard review report, please further enter the explanation section and the conclusion of the review opinion): Standard
10. Any other matters that need to be specified: N/A