

SEQ_NO	1.	Date of announcement	2004/07/19	Time of announcement
Subject	Notice of bondholders of adjustment to conversion price of US\$400,000,000 Zero Coupon Convertible Notes due 2007			
Date of events	2004/07/19	To which item it meets	article 2 paragraph 47	
Statement	<p>1. Date of occurrence of the event: 2004/07/19</p> <p>2. Cause of occurrence: The 2004 annual general shareholders' meeting of Chinatrust Financial Holding Company has approved to distribute to all holders of common shares the cash dividend of NT\$1.09953 per common share on the record date of July 18, 2004.</p> <p>3. Countermeasures: pursuant to Section 13.05(f) of the Indenture, the new Conversion Price will be adjusted from NTD\$32.269 to NTD\$31.302 effective from July 18, 2004 which is the record date thereof.</p> <p>4. Any other matters that need to be specified: none</p>			