

SEQ_NO	6.	Date of announcement	2004/07/30	Time of announcement
Subject	The board of directors of the Chinatrust Bills Finance Co., LTD. has approved to issue NT\$700,000,000 Corporate Bonds for the fourth time in 2004			
Date of events	2004/07/30	To which item it meets	article 2 paragraph 11	
Statement	<p>1.Date of the board of directors resolution:2004/07/30</p> <p>2.Name 【__nth issue of (secured, unsecured) corporate bonds of __ Co.】 : The issue of Corporate Bonds of the Chinatrust Bills Finance Co., LTD.</p> <p>3. Total amount of the issue: NT\$700,000,000.</p> <p>4. Face value: will be finalized by president, who has been authorized by the board.</p> <p>5. Issue price: at 100% of the principal amount.</p> <p>6. Issue period: will be finalized by president, who has been authorized by the board.</p> <p>7. Issue coupon/interest rate: will be finalized by president, who has been authorized by the board.</p> <p>8. Types, names, monetary amounts of security or collateral and stipulations thereupon: will be finalized by president, who has been authorized by the board.</p> <p>9. Use of the funds raised by the offering and utilization plan: to strengthen financial structure and to reduce fund cost.</p> <p>10. Underwriting method: will be finalized by president, who has been authorized by the board.</p> <p>11. Trustees for the bonds: will be finalized by president, who has been authorized by the board.</p> <p>12. Underwriter or distributing agent institution: will be finalized by president, who has been authorized by the board.</p> <p>13. Guarantor(s) for the issue: will be finalized by president, who has been authorized by the board.</p> <p>14. Institution serving as agent for payment of the principal and interest: will be finalized by president, who has been authorized by the board.</p>			

15. Certifying institution: will be finalized by president, who has been authorized by the board.

16. Where convertible into shares, the rules for conversion: N/A

17. Resale conditions: N/A

18. Repurchase conditions: N/A

19. The record date for share conversion, if conversion, exchange, or subscription rights are attached: N/A

20. Possible dilution of equity, if conversion, exchange, or subscription rights are attached: N/A

21. Any other matters that need to be specified: N/A