

SEQ_NO	3.	Date of announcement	2004/08/10	Time of announcement
Subject	Notice of bondholders of adjustment to conversion price of US\$400,000,000 Zero Coupon Convertible Notes due 2007			
Date of events	2004/08/10	To which item it meets	article 2 paragraph 47	
Statement	<p>1. Date of occurrence of the event: 2004/08/10</p> <p>2. Cause of occurrence: The 2004 annual general shareholders' meeting of Chinatrust Financial Holding Company has approved the stock dividend in the amount of NTD\$ 3,213,714,560 (321,371,456 shares) and authorized the Board of Directors of the Company to set a record date for distribution of the stock dividends, the Board of Directors has set August 31, 2004 as the record date for distribution of such stock dividends.</p> <p>3. Countermeasures: pursuant to Section 13.05(a) of the Indenture, the new Conversion Price will be adjusted from NTD\$31.302 to NTD\$29.541 effective from August 31, 2004 which is the record date thereof.</p> <p>4. Any other matters that need to be specified: none</p>			