

SEQ_NO	2.	Date of announcement	2004/08/26	Time of announcement
Subject	Chinatrust Commercial Bank's Acquisition of ITT Principal Guarantee Fund No. 1 and ITT Secured Value Fund			
Date of events	2004/08/26	To which item it meets	article 2 paragraph 20	
Statement	<p>1. Name and nature of the subject matter (if preferred shares, the terms and conditions of issuance shall also be indicated, e.g. dividend yield): ITT Principal Guarantee Fund No. 1 · ITT Secured Value Fund</p> <p>2. Date of occurrence of the event: 2003/10/27~2004/08/26</p> <p>3. Volume, unit price, and total monetary amount of the transaction: Volume: 20,000,000.00 units · 20,000,000.00 units unit price: NTD 10.00 · NTD 10.00 total amount: NTD 400,000,000</p> <p>4. Counterpart to the trade and its relationship to the Company (if the trading counterpart is a natural person and furthermore is not an actual related party of the Company, the name of the trading counterpart is not required to be disclosed): International Investment Trust Co., Ltd; Relationship: Business Relationship</p> <p>5. Where the counterpart to the trade is an actual related party, a public announcement shall also be made of the reason for choosing the related party as trading counterpart and the identity of the previous owner (including its relationship with the company and the trading counterpart), price of transfer, and date of acquisition: No</p> <p>6. Where a person who owned the property within the past five years has been an actual related person of the company, a public announcement shall also include the dates and prices of acquisition and disposal by the related person and the person's relationship to the company at those times: No</p> <p>7. Matters related to the creditor's rights currently being disposed of (including types of collateral of the disposed creditor's rights; if the creditor's rights are creditor's rights toward a related person, the name of the related person and the book amount of the creditor's rights toward such related person currently being disposed of must also be announced): None</p> <p>8. Anticipated profit or loss from the disposal (not applicable in cases of acquisition of securities) (where originally deferred, the status or recognition shall be stated and explained): N/A</p> <p>9. Terms of delivery or payment (including payment period and monetary amount), restrictive covenants in the contract, and other important stipulations: payment (cash, check, or remittance) made on the transaction day</p> <p>10. The manner in which the current transaction was decided, the reference basis for the</p>			

decision on price, and the decision-making department: price reference basis : NAV of the fund; Debt Capital Market Division

11. Current cumulative volume, amount, and shareholding percentage of holdings of the security being traded (including the current trade) and status of any restriction of rights (e.g. pledges): cumulative volume: 20,000,000.00 units; amount: NTD 200,000,000; no restriction of rights.

12. Current ratio of long or short term securities investment (including the current trade) to the total assets and shareholder's equity as shown in the most recent financial statement and the operating capital as shown in the most recent financial statement: ratio of long or short term securities investment to the total assets: 21.66% ratio of long or short term securities investment to shareholder's equity:295.10% operating capital as shown in the most recent financial statement: 300,857,341(Thousand dollars)

13. Broker and broker's fee: None

14. Concrete purpose or use of the acquisition or disposition: short term investment

15. Net worth per share of company underlying securities acquired or disposed of: N/A

16. Do the directors have any objection to the present transaction?: No

17. Has the CPA issued an opinion on the unreasonableness of the price of the current transaction?: No

18. Any other matters that need to be specified: None