



**Living Cell Technologies Limited**

(the "Company")  
Registered Office  
Level 7  
330 Collins Street  
MELBOURNE VIC 3000

ASX Code: LCT

3 October 2017

Mr George Tharian  
Advisor  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Email: [george.tharian@asx.com.au](mailto:george.tharian@asx.com.au)

Dear Mr Tharian,

Thank you for your letter dated 2 October 2017. The response to the questions that you ask in your letter are as follows (your numbers referenced below):

1. The Company is not aware of any information concerning it that has not been announced which, if known could be an explanation for recent trading in the securities of the Company.
2. Not applicable.
3. There is no other explanation that the Company has for the recent trading in the securities of the Company.
4. I confirm that the Company is in compliance with ASX Listing Rules and in particular Listing Rule 3.1.

We confirm that this response may be released to the market.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Mark Licciardo', is written over a light grey rectangular background.

Mark Licciardo  
Company Secretary