



12 November 2014

Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT**

This notice is given by Cynata Therapeutics Limited pursuant to section 708A (5)(e) of the Corporations Act (**Act**).

On 12 November 2014, the Company announced the issue of 435,000 fully paid ordinary shares at an issue price of \$0.20 per share (the **Securities**) following the exercise of 435,000 listed options.

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. the Company issued the Securities without disclosure to investors under part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
3. as at the date of this notice there is no information:
  - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
  - b. that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
    - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - ii. the rights and liabilities attaching to the Securities.

Yours faithfully

A handwritten signature in black ink, appearing to read "Peter Webse", written over a faint horizontal line.

**Peter Webse**  
Company Secretary