



17 July 2015

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

This notice is given by Cynata Therapeutics Limited pursuant to section 708A(5)(e) of the Corporations Act (**Act**).

The Company has today issued:

- 6,666,672 fully paid ordinary shares (**Placement Shares**) at an issue price of \$0.75 per share;
- 3,333,336 options with an exercise price of \$0.80 per option with an expiry date 13 months from issue and 3,333,336 options with an exercise price of \$1.00 per option and an expiry date 5 years from issue, pursuant to the placement announced on 15 July 2015.

Pursuant to section 708A(5)(e) of the Act, the Company gives notice that:

1. the Company issued the Placement Shares without disclosure to investors under part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
3. as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Act) which is required to be disclosed by the Company.

Yours faithfully

A handwritten signature in black ink, appearing to read "Peter Webse".

Peter Webse
Company Secretary