



17 July 2015

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Further to the Appendix 3B lodged on 17 July 2015 for the issue of 6,666,672 fully paid ordinary shares (**Placement**), Cynata Therapeutics Limited (ASX: CYP) provides the following information required under ASX Listing Rule 3.10.5A:

- (a) The dilutive effect of the Placement on existing shareholders is as follows:

Number of Shares on issue prior to the Placement: 66,071,403

Placement issue under Listing Rule 7.1 (59,532 shares)	0.09%
Placement issue under Listing Rule 7.1A (6,607,140 shares)	10.00%
Total dilution as a result of the Placement	10.09%

Number of Shares on issue following the Placement: 72,738,075

Details of the approximate percentage of the issued capital following the completion of the Placement held by pre-Placement shareholders and new shareholders are as follows. Please note this information relates specifically in relation to the portion of shares issued under Listing Rule 7.1A (6,607,140 shares):

Pre-Placement shareholders who did not participate in the Placement	100%
Pre-Placement shareholders who did participate in the Placement	-
Participants in the Placement who were previously not shareholders	100%

- (b) The Company issued the shares as a placement under Listing Rule 7.1A as it believed that this was the most efficient mechanism for raising funds at the time as it gives the Company certainty of raising the amount of capital and also gives the Company exposure to US institutional investors.
- (c) No underwriting arrangements were in place for the Placement; and
- (d) The commission for the Placement is 7% of the total funds raised (including funds received on the attaching placement options when exercised) and the issue of 333,333 Unlisted Options exercisable at \$1.00 on or before 17 July 2020.

Yours faithfully

A handwritten signature in black ink, appearing to read "Peter Webse", written over a light blue horizontal line.

Peter Webse
Company Secretary