

ASX ANNOUNCEMENT

30 November 2015

Expiry of Unlisted Options

Cynata Therapeutics Ltd (ASX: CYP) hereby advises that the following options have expired:

Code	Expiry Date	Exercise Price	Options
СҮРАМ	30/11/2015	\$0.40	1,200,000

The total number of options remaining on issue is as follows:

Code	Expiry Date	Exercise Price	Options
СҮРАК	09/09/2016	\$0.40	500,000
СҮРАІ	27/09/2016	\$0.40	5,000,000
СҮРАМ	17/08/2016	\$0.80	3,333,336
СҮРАМ	17/07/2020	\$1.00	3,666,669
			12,500,005

 Media contacts:
 Dr Ross Macdonald, CEO: Tel: 0412 119343; email ross.macdonald@cynata.com

 Dr Stewart Washer, Executive Chairman: Tel: 0418 288212; email stewart.washer@cynata.com

About Cynata Therapeutics (ASX: CYP)

Cynata Therapeutics Ltd (ASX: CYP) is an Australian stem cell and regenerative medicine company that is developing a therapeutic stem cell platform technology, Cymerus[™], originating from the University of Wisconsin-Madison, a world leader in stem cell research. The proprietary Cymerus[™] technology addresses a critical shortcoming in existing methods of production of mesenchymal stem cells (MSCs) for therapeutic use, which is the ability to achieve economic manufacture at commercial scale. Cymerus[™] does so through the production of a particular type of MSC precursor, called a mesenchymoangioblast (MCA). The Cymerus[™] MCA platform delivers a source of MSCs that is independent of donor limitations and provides a potential "off-the-shelf" stem cell platform for therapeutic product use, with a pharmaceutical business model and economies of scale. This has the potential to create a new standard in the emergent arena of stem cell therapeutics and provides both a unique differentiator and an important competitive position.

Cynata Therapeutics Limited – Suite 1, 1233 High Street, Armadale, Victoria 3143 - PO Box 7165, Hawthorn North, Victoria 3122 T: + 613 9824 5254 F: + 613 9822 7735 E: admin@cynata.com W: www.cynata.com ABN - 98 104 037 372