

impact.

MINERALS

Wednesday, 15th July 2015

Attn: Jill Hewitt
Australian Securities Exchange
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Jill,

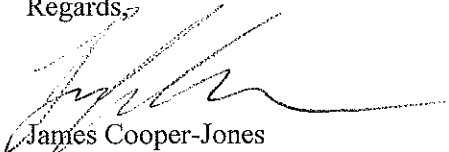
Pursuant to Listing Rule 17.1 Impact Minerals Limited (ASX:IPT) requests an immediate trading halt on its securities be granted by ASX until the open of market Friday 17th July, 2015.

The trading halt is requested in respect of a proposed funding arrangement.

In accordance with listing rule 17.1 IPT provides the following information:

1. Reason for trading halt: The Company is undertaking a funding arrangement.
2. How long the Company wants the trading halt to last: Until the open of trading Friday 17th July, 2015.
3. The event the Company expects to happen that will end the trading halt: Announcement to the market of the funding arrangement.
4. Is the Company aware of any reason why the trading halt should not be granted: No.
5. Is there any other information necessary to inform the market about the trading halt or that ASX has asked for: No.

Regards,



James Cooper-Jones
Company Secretary

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