

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Kingsgate Consolidated Limited

ACN/ARSN ACN 000 837 472

**1. Details of substantial holder (1)**

Name Jabre Capital Partners SA

ACN/ARSN (if applicable) Not Applicable

There was a change in the interests of the substantial holder on 11.09.2009  
The previous notice was given to the company on 24.06.2008  
The previous notice was dated \_\_\_\_\_

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	6,006,646	7.51%	6,956,608	6.50%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure A	Jabre Capital Partners SA	Sale of a relevant interest in fully paid ordinary shares in Kingsgate Consolidated Limited as a result of buying the shares on market in the ordinary course of trading	Refer to Annexure A	Refer to Annexure A	(699'189)

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Jabre Capital Partners SA	Jabre Capital Partners SA	Jabre Capital Partners SA	Direct holding	(699'189) Fully paid ordinary shares	(699'189)

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Jabre Capital Partners SA	1 Rue des Moulins, 1204 Geneva Switzerland

**Signature**

print name Indira Abraham

capacity Compliance

sign here



date

14.09.2009

## Annexure A

### Jabre Capital Partners SA

This is Annexure A consisting of one (1) page, referred to in Form 604  
(Notice of change of interest of substantial shareholder)

Signed on behalf of Jabre Capital Partners SA

print name Indira Abraham

capacity Compliance

sign here

I. Abraham

date 14.09.2009

ca

dg

Date of change	Person whose relevant interest changed	Nature of change	Number of securities affected	Consideration given in relation to change
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Date	Amount Traded	Balance	%age shs out	Amount paid
09/11/2009	(442,841)	6,257,419	6.50%	3,543,863
09/09/2009	(4,000)	6,700,260	6.96%	30,659
09/08/2009	(15,270)	6,704,260	6.97%	116,797
09/07/2009	(67,730)	6,719,530	6.98%	522,776
09/04/2009	(53,000)	6,787,260	7.05%	404,904
04/01/2009	(59,177)	6,840,260	7.11%	307,253
03/31/2009	(97,000)	6,899,437	7.17%	511,881
12/17/2008	(171,000)	6,996,437	7.27%	512,213
12/16/2008	(29,000)	7,167,437	7.45%	84,380
10/30/2008	(170,933)	7,196,437	7.48%	430,026
10/15/2008	(23,870)	7,367,370	7.66%	101,633
10/09/2008	(7,000)	7,391,240	7.68%	30,738
10/07/2008	(25,000)	7,398,240	7.69%	101,048
10/06/2008	(34,000)	7,423,240	7.71%	150,091
10/03/2008	25,000	7,457,240	7.75%	-118,845
09/30/2008	(113,000)	7,432,240	7.72%	516,595
09/29/2008	(78,876)	7,545,240	7.84%	390,687
09/23/2008	(15,124)	7,624,116	7.92%	86,024
09/09/2008	40,922	7,639,240	7.94%	-183,287
09/05/2008	25,000	7,598,318	7.90%	-111,222
09/04/2008	20,998	7,573,318	7.87%	-94,680
08/19/2008	20,712	7,552,320	7.85%	-100,447
08/11/2008	15,000	7,531,608	7.83%	-76,653
08/06/2008	75,000	7,516,608	7.81%	-407,313
08/05/2008	60,000	7,441,608	7.73%	-336,672
08/04/2008	50,000	7,381,608	7.67%	-286,572
08/01/2008	50,000	7,331,608	7.62%	-284,067
07/31/2008	50,000	7,281,608	7.57%	-285,570
07/29/2008	25,000	7,231,608	7.51%	-142,785
07/28/2008	25,000	7,206,608	7.49%	-144,288
07/24/2008	50,000	7,181,608	7.46%	-299,097
07/22/2008	(250,000)	7,131,608	7.41%	1,479,221
07/17/2008	50,000	7,381,608	7.67%	-239,979
07/16/2008	50,000	7,331,608	7.62%	-244,488
07/15/2008	40,000	7,281,608	7.57%	-196,392
07/14/2008	25,000	7,241,608	7.53%	-122,745
07/08/2008	50,000	7,216,608	7.50%	-250,500
07/07/2008	40,000	7,166,608	7.45%	-204,007

07/04/2008	20,000	7,126,608	7.41%	-100,200
07/01/2008	100,000	7,106,608	7.39%	-496,511
06/27/2008	50,000	7,006,608	7.28%	-258,015