

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Kingsgate Consolidated Limited

ACN/ARSN ACN 000 837 472

**1. Details of substantial holder (1)**

Name Jabre Capital Partners SA  
ACN/ARSN (if applicable) Not Applicable

There was a change in the interests of the substantial holder on 06.11.2009  
The previous notice was given to the company on 14.09.2009  
The previous notice was dated \_\_\_\_\_

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	6,257,419	6.50%	5,300,783	5.49%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure A	Jabre Capital Partners SA	Sale of a relevant interest in fully paid ordinary shares in Kingsgate Consolidated Limited as a result of buying the shares on market in the ordinary course of trading	Refer to Annexure A	Refer to Annexure A	(956,636)

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Jabre Capital Partners SA	Jabre Capital Partners SA	Jabre Capital Partners SA	Direct holding	(5,300,783) Fully paid ordinary shares	(5,300,783)

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Jabre Capital Partners SA	1 Rue des Moulins, 1204 Geneva Switzerland

**Signature**

print name Emma Love

capacity Compliance

sign here



date

09/11/2009

## Annexure A

### Jabre Capital Partners SA

This is Annexure A consisting of one (1) page, referred to in Form 604  
(Notice of change of interest of substantial shareholder)

Signed on behalf of Jabre Capital Partners SA

print name Indira Abraham

capacity Compliance

sign here

date 09.11.2009

Date of change	Person whose relevant interest changed	Nature of change	Number of securities affected	Consideration given in relation to change
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Date	Amount Traded	Balance	%age shs out	Amount paid
11/6/2009	(100,000)	5,300,783	5.49%	(852,881)
11/5/2009	(50,000)	5,400,783	5.59%	(425,921)
10/21/2009	(6,636)	5,450,783	5.64%	(55,650)
10/14/2009	(30,000)	5,457,419	5.65%	(259,014)
10/12/2009	(20,000)	5,487,419	5.68%	(170,195)
10/9/2009	(70,000)	5,507,419	5.70%	(594,711)
10/8/2009	(60,000)	5,577,419	5.78%	(512,567)
10/7/2009	(120,000)	5,637,419	5.84%	(1,026,295)
10/7/2009	(300,000)	5,757,419	5.96%	(2,546,457)
10/6/2009	(38,870)	6,057,419	6.27%	(320,855)
10/2/2009	(111,130)	6,096,289	6.31%	(912,704)
9/14/2009	(50,000)	6,207,419	6.43%	(406,186)