

42 000 837 472

2 March 2010

Via ASX online (1 page only)

The Manager Company Announcements Office Australian Securities Exchange Limited

Dear Sir/Madam,

DIVIDEND DERIVED FROM CONDUIT FOREIGN INCOME

Telephone: 61 2 8256 4800

Facsimile: 61 2 8256 4810

Email: info@kingsgate.com.au

Website: www.kingsgate.com.au

The Company wishes to advise that the entire 15 cent dividend announced on 24 February 2010 was derived from conduit foreign income.

Yours faithfully, KINGSGATE CONSOLIDATED LIMITED

PETER WARREN
Company Secretary