

42 000 837 472

12 March 2010

Via ASX online (1 page only)

The Manager Company Announcements Office Australian Securities Exchange

Dear Sir/Madam,

'REVISION' DIVIDEND REINVESTMENT PLAN ("DRP") SHARE PRICE

Kingsgate Consolidated announced that the DRP share price, calculated in accordance with the Dividend Reinvestment Plan Rules relating to the *interim* (*NOT 'final,' as per announcement made on 11 March 2010*) dividend of 15 cents per share payable on 16 March 2010, will be **\$8.96** per share.

Yours faithfully, KINGSGATE CONSOLIDATED LIMITED

PETER WARREN

Company Secretary

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