

**Form 604**

Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme

ACN/ARSN

**1. Details of substantial holder(1)**

Name

ACN/ARSN (if applicable)

There was a change in the interests of the  
substantial holder on

/ /

The previous notice was given to the company on

/ /

The previous notice was dated

/ /

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address

## Signature

print name

capacity

sign here

date / /

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Annexure A

This is Annexure A of 2 pages referred to in form 604 Notice of change of interests of substantial shareholder

31/May/10  
Belinda Plotkin, Company Secretary Date

### 3. Changes in relevant interests

Kingsgate Consolidated Limited (KCN)						
Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7) (AUD)	Class and number of securities affected	Person's votes affected	
21-Apr-10	BlackRock Group	Purchase	2,014	ord 224	224	
21-Apr-10	BlackRock Group	Sale	94,451	ord -10,550	-10,550	
22-Apr-10	BlackRock Group	Purchase	657	ord 74	74	
22-Apr-10	BlackRock Group	Purchase	59,088	ord 6,580	6,580	
23-Apr-10	BlackRock Group	Purchase	2,807	ord 323	323	
23-Apr-10	BlackRock Group	Purchase	17,695	ord 2,041	2,041	
23-Apr-10	BlackRock Group	Sale	135,647	ord -15,624	-15,624	
23-Apr-10	BlackRock Group	Sale	328,794	ord -37,871	-37,871	
27-Apr-10	BlackRock Group	Purchase	582	ord 65	65	
27-Apr-10	BlackRock Group	Purchase	7,386	ord 829	829	
27-Apr-10	BlackRock Group	Purchase	29,831	ord 3,348	3,348	
27-Apr-10	BlackRock Group	Purchase	49,005	ord 5,500	5,500	
27-Apr-10	BlackRock Group	Purchase	267,238	ord 29,993	29,993	
27-Apr-10	BlackRock Group	Sale	169,566	ord -18,978	-18,978	
28-Apr-10	BlackRock Group	Purchase	29,114	ord 3,316	3,316	
28-Apr-10	BlackRock Group	Sale	19,671	ord -2,250	-2,250	
28-Apr-10	BlackRock Group	Sale	11,549	ord -1,321	-1,321	
28-Apr-10	BlackRock Group	Sale	157,001	ord -17,958	-17,958	
28-Apr-10	BlackRock Group	Sale	9,914	ord -1,134	-1,134	
28-Apr-10	BlackRock Group	Sale	34,227	ord -3,915	-3,915	
28-Apr-10	BlackRock Group	Sale	281,076	ord -32,150	-32,150	
29-Apr-10	BlackRock Group	Sale	57,312	ord -6,580	-6,580	
30-Apr-10	BlackRock Group	Purchase	23,477	ord 2,728	2,728	
30-Apr-10	BlackRock Group	Sale	267	ord -31	-31	
30-Apr-10	BlackRock Group	Sale	154,796	ord -17,874	-17,874	
03-May-10	BlackRock Group	Purchase	1,573	ord 184	184	
03-May-10	BlackRock Group	Purchase	14,126	ord 1,658	1,658	
03-May-10	BlackRock Group	Purchase	58,193	ord 6,709	6,709	
03-May-10	BlackRock Group	Sale	28,857	ord -3,373	-3,373	
03-May-10	BlackRock Group	Sale	31,757	ord -3,712	-3,712	
03-May-10	BlackRock Group	Sale	6,665	ord -779	-779	
03-May-10	BlackRock Group	Sale	148,160	ord -17,318	-17,318	
03-May-10	BlackRock Group	Sale	14,912	ord -1,743	-1,743	
03-May-10	BlackRock Group	Sale	6,673	ord -780	-780	
03-May-10	BlackRock Group	Sale	128,149	ord -14,979	-14,979	
03-May-10	BlackRock Group	Sale	25,313	ord -2,938	-2,938	
04-May-10	BlackRock Group	Purchase	644	ord 77	77	
05-May-10	BlackRock Group	Purchase	9,839	ord 1,184	1,184	
05-May-10	BlackRock Group	Sale	95,361	ord -11,538	-11,538	
06-May-10	BlackRock Group	Purchase	1,009	ord 124	124	
06-May-10	BlackRock Group	Sale	16,041	ord -1,976	-1,976	
06-May-10	BlackRock Group	Sale	105,681	ord -12,997	-12,997	
06-May-10	BlackRock Group	Sale	262,988	ord -32,343	-32,343	
06-May-10	BlackRock Group	Sale	102,020	ord -12,567	-12,567	
07-May-10	BlackRock Group	Purchase	1,472	ord 174	174	
07-May-10	BlackRock Group	Purchase	13,495	ord 1,655	1,655	

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7) (AUD)	Class and number of securities affected	Person's votes affected
07-May-10	BlackRock Group	Sale	203,991	ord	-24,191
07-May-10	BlackRock Group	Sale	153,556	ord	-18,210
07-May-10	BlackRock Group	Sale	422,621	ord	-50,118
07-May-10	BlackRock Group	Sale	226,590	ord	-26,871
10-May-10	BlackRock Group	Purchase	25	ord	3
10-May-10	BlackRock Group	Purchase	48,513	ord	5,803
10-May-10	BlackRock Group	Sale	147,768	ord	-17,755
10-May-10	BlackRock Group	Sale	361,577	ord	-43,445
11-May-10	BlackRock Group	Purchase	5,127	ord	614
11-May-10	BlackRock Group	Purchase	21,239	ord	2,562
11-May-10	BlackRock Group	Sale	21,239	ord	-2,562
12-May-10	BlackRock Group	Purchase	639	ord	73
12-May-10	BlackRock Group	Purchase	107,253	ord	12,119
12-May-10	BlackRock Group	Sale	107,253	ord	-12,119
13-May-10	BlackRock Group	Purchase	2,542	ord	279
13-May-10	BlackRock Group	Purchase	18,225	ord	2,006
13-May-10	BlackRock Group	Purchase	13,073	ord	1,435
13-May-10	BlackRock Group	Purchase	93,642	ord	10,307
13-May-10	BlackRock Group	Purchase	8,818	ord	968
13-May-10	BlackRock Group	Purchase	63,224	ord	6,959
13-May-10	BlackRock Group	Purchase	46	ord	5
13-May-10	BlackRock Group	Sale	24,433	ord	-2,682
14-May-10	BlackRock Group	Purchase	241	ord	27
14-May-10	BlackRock Group	Sale	28,961	ord	-3,225
17-May-10	BlackRock Group	Purchase	297	ord	33
17-May-10	BlackRock Group	Sale	37,107	ord	-4,146
18-May-10	BlackRock Group	Purchase	2,634	ord	295
18-May-10	BlackRock Group	Purchase	14,069	ord	1,594
18-May-10	BlackRock Group	Purchase	28,764	ord	3,221
18-May-10	BlackRock Group	Purchase	153,144	ord	17,351
18-May-10	BlackRock Group	Purchase	454	ord	51
18-May-10	BlackRock Group	Sale	31,398	ord	-3,516
18-May-10	BlackRock Group	Sale	43,832	ord	-4,964
19-May-10	BlackRock Group	Purchase	57,785	ord	6,500
19-May-10	BlackRock Group	Sale	168,768	ord	-18,984
19-May-10	BlackRock Group	Sale	5,796	ord	-652
20-May-10	BlackRock Group	Purchase	286	ord	33
20-May-10	BlackRock Group	Sale	276,768	ord	-32,164
20-May-10	BlackRock Group	Sale	140,763	ord	-16,366
20-May-10	BlackRock Group	Sale	55,803	ord	-6,490
20-May-10	BlackRock Group	Sale	276,768	ord	-32,164
20-May-10	BlackRock Group	Sale	140,763	ord	-16,366

## Annexure B

This is Annexure B of 1 page referred to in form 604 Notice of change of interests of substantial shareholder

31/May/10

Belinda Plotkin, Company Secretary      Date

#### 4. Present Relevant Interests

#### 6. Addresses

Holder of Relevant Interests / Name	Class and number of Securities	Persons Votes	Address
BlackRock Asset Management Japan Limited	ORD      3,517	3,517	Marunouchi Trust Tower Main, 1-8-3 Marunouchi, Chiyoda-ku Tokyo 100-8217
BlackRock Investment Management (UK) Ltd	ORD      4,500	4,500	33 King William Street London EC4R 9AS, UK
BlackRock Advisors (UK) Ltd.	ORD      35,719	35,719	Murray House 1Royal Mint Court London, EC3N 4HH, UK
BlackRock Fund Advisors	ORD      119,310	119,310	400 Howard Street San Francisco, CA, 94105
BlackRock Institutional Trust Company, N.A.	ORD      265,982	265,982	400 Howard Street San Francisco, CA, 94105
BlackRock Investment Management (Aust) Ltd (ACN 006 165 975)	ORD      717,832	717,832	Level 19, 120 Collins St Melbourne Australia
BlackRock Fund Managers Ltd	ORD      1,750,000	1,750,000	33 King William Street London EC4R 9AS, UK
BlackRock Asset Management Australia Limited (ACN 001 804 566)	ORD      2,256,546	2,256,546	Level 43, Grosvenor Place 225 George Street Sydney NSW 2000 Australia
BlackRock Investment Management (LUX)	ORD      3,500,000	3,500,000	6d route de Treves Luxembourg