

ABN 42 000 837 472

20 October 2010

Tonia Oliveira ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Facsimile 61 8 9221 2020

Dear Tonia

Request for trading halt

Pursuant to Listing Rule 17.1, Kingsgate Consolidated Limited (**Kingsgate**) requests that ASX grant a trading halt from the quotation of its listed securities commencing prior to 10.00 am on 20 October 2010.

1. **Reason for the trading halt**

The trading halt is requested pending an announcement to the market in connection with a significant acquisition transaction proposed to be entered into by Kingsgate.

The trading halt is necessary as otherwise trading in its listed securities may take place in an uninformed market.

2. Length of the trading halt

Kingsgate will release an announcement regarding the proposed transaction, at which the time trading halt can be lifted. Kingsgate anticipates that this will be no later than the close of business on 20 October 2010.

Kingsgate is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Peter Warren Company Secretary