



# Kingsgate

Consolidated Limited

ABN 42 000 837 472

6 December 2010

The Manager  
Company Announcements Office  
ASX Limited  
Sydney

Dear Sir/Madam,

**Kingsgate Consolidated Limited – Despatch of Bidder's Statement – Laguna Resources NL**

We attach, by way of service, a notice under item 8 of sub-section 633(1) of the *Corporations Act* (2001) (Cth).

Yours sincerely,

**Peter Warren**  
Company Secretary  
Kingsgate Consolidated Limited

*Corporations Act 2001 (Cth)*

Item 8 of section 633(1)

Notice of Despatch

Kingsgate Consolidated Limited (ACN 000 837 472) (*Kingsgate*) gives notice in accordance with item 8 of section 633(1) of the *Corporations Act 2001 (Cth)*, that the bidder's statement dated 30 November 2010, which includes an offer dated 2 December 2010, in relation to a takeover bid for ordinary shares in Laguna Resources NL (ACN 008 460 366), has been sent to each person who held securities in the bid class as at the date set by Kingsgate under section 633(2), as required by item 6 of section 633(1), and to each person who held securities convertible into bid class securities.

The offers have been made on the terms set out in the bidder's statement dated 30 November 2010.



---

Peter Warren

Company Secretary

Kingsgate Consolidated Limited

6 December 2010