



Kingsgate

Consolidated Limited

28 February 2011

Via ASX Online
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Manager
Company Announcements Office
Australian Securities Exchange

Dear Sir/Madam,

Kingsgate Dividend

The Kingsgate Dividend Reinvestment Plan remains active for the recently announced 10 cent unfranked dividend. The rules of the Dividend Reinvestment Plan are detailed on the Company's website.

<http://kingsgate.com.au/company/dividend-reinvestment-plan.htm>

The Company wishes to advise the entire 10 cent dividend was derived from conduit foreign income.

Yours faithfully,
KINGSGATE CONSOLIDATED LIMITED

PETER WARREN
Company Secretary