

42 000 837 472

10 March 2011

Via ASX online (1 page only)

FOR PUBLIC RELEASE

The Manager Company Announcements Office Australian Securities Exchange

Dear Sir/Madam,

DIVIDEND REINVESTMENT PLAN ("DRP") SHARE PRICE

Kingsgate Consolidated Limited announces that the DRP share price, calculated in accordance with the Dividend Reinvestment Plan Rules relating to the unfranked interim dividend of 10 cents per share payable on 16 March 2011, will be \$8.69 per share.

Yours faithfully, KINGSGATE CONSOLIDATED LIMITED

PETER WARREN
Company Secretary

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