



# MARKET RELEASE

22 February 2012

**Kingsgate Consolidated Limited**

**TRADING HALT**

The securities of Kingsgate Consolidated Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 24 February 2012 or when the announcement is released to the market.

Security Code:           KCN

A handwritten signature in black ink, appearing to read 'CBM', is positioned above the printed name.

Cameron Bill  
Adviser, Listings (Sydney)



# Kingsgate

Consolidated Limited

ABN 42 000 837 472

22 February 2012

Andrew Black; Adrian Smythe; Tonia Oliveira  
ASX Markets Supervision Pty Ltd  
Exchange Centre  
Level 6  
20 Bridge Street  
Sydney, NSW 2000

By email:

[andrew.black@asx.com.au](mailto:andrew.black@asx.com.au)

[adrian.smythe@asx.com.au](mailto:adrian.smythe@asx.com.au)

[tonia.oliveira@asx.com.au](mailto:tonia.oliveira@asx.com.au)

## **Kingsgate Consolidated Limited: request for Trading Halt**

Kingsgate Consolidated Limited (Kingsgate) requests a trading halt in the securities of Kingsgate (ASX Code: KCN) from the commencement of trading today, 22 February 2012.

For the purposes of Listing Rule 17.1, Kingsgate provides the following information:

- (a) the trading halt is necessary as Kingsgate expects to make an announcement to the market in relation to a capital raising involving institutional investors;
- (b) Kingsgate requests that the trading halt remain in place until it is in a position to make an announcement to the market concerning this matter. Kingsgate anticipates that an announcement concerning the outcome of the capital raising will be made prior to commencement of normal trading on 23 February 2012 and the trading halt will cease at that time; and
- (c) Kingsgate is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Ross Coyle  
Company Secretary