



Kingsgate

Consolidated Limited

ABN 42 000 837 472

29 February 2012

Via ASX Online

The Manager
Company Announcements Office
Australian Securities Exchange

Dear Sir/Madam,

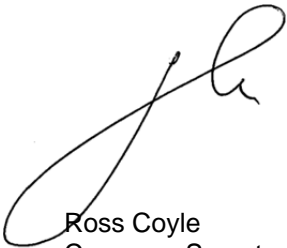
Kingsgate Consolidated Limited (ASX Code: KCN) - Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth).

This notice is given by Kingsgate Consolidated Limited (**Kingsgate**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Kingsgate advises that:

1. Kingsgate has issued 9,859,155 ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Kingsgate has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Kingsgate; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no 'excluded information' (as that term is defined in section 708A(7) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely,
KINGSGATE CONSOLIDATED LIMITED



Ross Coyle
Company Secretary