

29 February 2012

Via ASX Online (1 page)

Manager Company Announcements Office Australian Securities Exchange

Dear Sir/Madam,

## Kingsgate Dividend

The Kingsgate Dividend Reinvestment Plan remains active for the recently announced 10 cent unfranked dividend. The rules of the Dividend Reinvestment Plan are detailed on the Company's website.

http://kingsgate.com.au/company/dividend-reinvestment-plan.htm

The Company wishes to advise the dividend was not derived from conduit foreign income.

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Yours faithfully, KINGSGATE CONSOLIDATED LIMITED

ROSS COYLE
Company Secretary