

42 000 837 472

7 March 2012

Via ASX online (1 page only)

FOR PUBLIC RELEASE

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The Manager Company Announcements Office Australian Securities Exchange

Dear Sir/Madam,

DIVIDEND REINVESTMENT PLAN ("DRP") SHARE PRICE

Kingsgate Consolidated Limited announces that the DRP share price, calculated in accordance with the Dividend Reinvestment Plan Rules relating to the unfranked interim dividend of 10 cents per share payable on 21 March 2012, will be \$6.46 per share.

Yours faithfully, KINGSGATE CONSOLIDATED LIMITED

ROSS COYLE Company Secretary