



Kingsgate

Consolidated Limited

ABN 42 000 837 472

15 June 2012

Via ASX Online

The Manager
Company Announcements Office
Australian Securities Exchange

Dear Sir/Madam,

Following his decision to retire from full time employment with the Kingsgate Group, Peter Warren has tendered his resignation from Joint Company Secretary.

Peter will remain involved with the Group on a part time basis.

Yours sincerely,
KINGSGATE CONSOLIDATED LIMITED



Ross Coyle
Company Secretary