



Kingsgate

Consolidated Limited

5 September 2012

**Via ASX Online
(1 page)**

Manager
Company Announcements Office
Australian Securities Exchange

Kingsgate Dividend

The Kingsgate Dividend Reinvestment Plan remains active for the recently announced 10 cents unfranked dividend. The rules of the Dividend Reinvestment Plan are detailed on the Company's website.

<http://kingsgate.com.au/company/dividend-reinvestment-plan.htm>

The Company wishes to advise the dividend was not derived from conduit foreign income.

KINGSGATE CONSOLIDATED LIMITED

ROSS COYLE
Company Secretary