



# Kingsgate

Consolidated Limited

ABN 42 000 837 472

31 October 2012

## Via ASX Online

The Manager  
Company Announcements Office  
Australian Securities Exchange

Dear Sir/Madam,

### **Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Kingsgate Consolidated Limited (ASX: KCN) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Kingsgate advises that:

1. Kingsgate today issued 83,335 ordinary shares without disclosure to the relevant investor under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Kingsgate has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Kingsgate; and
  - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no excluded information to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely,  
KINGSGATE CONSOLIDATED LIMITED

  
**Ross Coyle**  
Company Secretary