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Via ASX online (1 page only)

FOR PUBLIC RELEASE

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The Manager Company Announcements Office Australian Securities Exchange

DIVIDEND REINVESTMENT PLAN ("DRP") SHARE PRICE

Kingsgate Consolidated Limited announces that the DRP share price, calculated in accordance with the Dividend Reinvestment Plan Rules relating to the unfranked interim dividend of 5 cents per share payable on 12 April 2013, will be \$3.91 per share.

Yours faithfully, KINGSGATE CONSOLIDATED LIMITED

ROSS COYLE
Company Secretary