



Kingsgate

Consolidated Limited

28 March 2014

Via ASX Online
Mr James Rowe
Listings Manager (Perth)
ASX Compliance Pty Ltd
Level 8 Exchange Plaza
2 The Esplanade Perth 6000

Copy to: Company Announcements Office
Australian Securities Exchange

Dear Sir

Kingsgate Consolidated Limited (ASX Code: KCN) - Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Kingsgate Consolidated Limited (**KCN**) under section 708A(5)(e) of the Corporations Act 2001 (Cth)(**Corporations Act**).

Kingsgate advises that:

1. Kingsgate has today issued 14,661,220 ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Kingsgate has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Kingsgate; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no 'excluded information' (as that term is defined in section 708(A)(7) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely
KINGSGATE CONSOLIDATED LIMITED


Ross Coyle
Company Secretary

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