



Kingsgate

Consolidated Limited

ABN 42 000 837 472

12 May 2016

Mr Jeremy Newman
Senior Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park, 152-158 St Georges Terrace
Perth WA 6000

Kingsgate Consolidated Request for Voluntary Suspension of Trading

Kingsgate Consolidated Limited (Kingsgate) requests a voluntary suspension of trading in the securities of Kingsgate (ASX Code: KCN) from the commencement of trading tomorrow, 13 May 2016.

For the purposes of Listing Rule 17.2, Kingsgate provides the following information:

- (a) The voluntary suspension is necessary as uncertainty remains following a public announcement on 10 May 2016, from the Thai Minister of Industry concerning the tenure of the renewal of the licence for metallurgical operations at the Chatree Gold Mine in Thailand;
- (b) Kingsgate requests that the suspension remain in place until it is in a position to make an announcement to the market. It is anticipated that an announcement will be made prior to the commencement of normal trading on Friday 27 May 2016, and that the voluntary suspension will cease at that time; and
- (c) Kingsgate is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely,

Greg Foulis
Chief Executive Officer
Kingsgate Consolidated Limited

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