

ABN 42 000 837 472

10 February 2015

Via ASX Online

FOR PUBLIC RELEASE

Manager Companies Announcements Office Australian Securities Exchange

Kingsgate Consolidated Limited: Continuation of Voluntary Suspension of Trading

Kingsgate Consolidated Limited (Kingsgate) provides the following information with respect to the voluntary suspension of trading in the securities of Kingsgate (ASX Code: KCN) that commenced on Friday 16 January 2015;

- (a) Kingsgate continues to work closely with Thai authorities to seek to satisfy them and the local community that Chatree is not the source of elevated arsenic and manganese that was identified in some local inhabitants during regular health checks. A major environmental report by independent international and Thai scientific experts has found that the Chatree Mining Operation was not the source of the elevated arsenic and manganese within the surrounding district. The report has been delivered to the Department of Industry and Mining (DPIM) and is to be presented to the local community in the coming days. While Kingsgate believes it has satisfied the requests of the authorities, considerable uncertainty remains with respect to the structure and timing of any restart following the community meetings;
- (b) Accordingly, the voluntary suspension will remain in place until Kingsgate is in a position to make an announcement to the market concerning the resumption of operations. Kingsgate anticipates that such announcement will be made prior to commencement of normal trading on 20 February 2015; and,
- (c) Kingsgate is not aware of any reason why the voluntary suspension should not remain.

Paul Mason Company Secretary Kingsgate Consolidated Limited