

ABN 42 000 837 472

19 February 2015

Via ASX Online

FOR PUBLIC RELEASE

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Kingsgate Consolidated Limited: Continuation of Voluntary Suspension of Trading

Kingsgate Consolidated Limited (Kingsgate) provides the following information with respect to the voluntary suspension of trading in the securities of Kingsgate (ASX Code: KCN) that commenced on Friday 16 January 2015;

- (a) The original 30 day temporary cessation order on the metallurgical operations at the Chatree mine has expired. A further order for up to 45 days has been served while Kingsgate responds to additional requests for information from the Thai authorities. As a result considerable uncertainty still remains with respect to the structure and timing of any restart;
- (b) Accordingly, the voluntary suspension will remain in place until Kingsgate is in a position to make an announcement to the market concerning the resumption of operations at Chatree. Kingsgate anticipates that such announcement will be made prior to commencement of normal trading on 30 March 2015; and,
- (c) Kingsgate is not aware of any reason why the voluntary suspension should not remain.

Paul Mason

Company Secretary

Kingsgate Consolidated Limited