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Via ASX Online

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Manager Companies Announcements Office Australian Securities Exchange

Response to Media Articles

In response to recent media articles, Kingsgate Consolidated Limited (ASX: KCN) is subject to regular reporting and disclosure obligations and, as at the date of this notice, KCN has complied with its obligations under ASX Listing Rule 3.1.

With reference to the potential listing of Kingsgate's Thai operating entity Akara Resources PCL on the Stock Exchange of Thailand (SET), the current status on this matter was referred to in a note in Kingsgate's recent March Quarterly report, issued to ASX on 30 April 2015.

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Paul Mason Company Secretary Kingsgate Consolidated Limited