

Living Cell Technologies Limited

 ACN:
 104 028 042

 ASX:
 LCT

 OTCQX:
 LVCLY

24 November 2016

Ms Andia Petropoulos Adviser ASX Compliance 20 Bridge Street Sydney NSW 2000

Email: andia.petropoulos@asx.com.au

Dear Ms Petropoulos,

Trading Halt Request

Pursuant to ASX Listing Rule 17.1, Living Cell Technologies Limited ("LCT") seeks a trading halt with immediate effect pending a capital raising through Hunter Capital Advisors.

The proposed trading halt is expected to last until the earlier of the commencement of trading on Monday, 28 November 2016 or the release of an announcement to ASX. LCT is not aware of any reason why the trading halt should not be granted.

If you would like more information, please email Stephen Silver of Hunter Capital Advisors at ss@huntercap.com.au

Yours sincerely,

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Mark Licciardo Company Secretary