

# Appendix 4D

## Half yearly report

<b>Name of Entity</b>	Living Cell Technologies Limited
<b>ACN</b>	14 104 028 042
<b>Financial Period Ended</b>	31 DECEMBER 2011
<b>Previous Corresponding Reporting Period</b>	31 DECEMBER 2010

### Results for Announcement to the Market

	<b>\$'000</b>	<b>Percentage increase /(decrease) over previous corresponding period</b>
<b>Revenue from ordinary activities</b>	1,367	31%
<b>Profit / (loss) from ordinary activities after tax attributable to members</b>	(3,049)	(29%)
<b>Net profit / (loss) for the period attributable to members</b>	8,133	(290%)
<b>Dividends (distributions)</b>	<b>Amount per security</b>	<b>Franked amount per security</b>
<b>Final Dividend</b>	Nil	Nil
<b>Interim Dividend</b>	Nil	Nil
<b>Previous corresponding period</b>	Nil	Nil
<b>Record date for determining entitlements to the dividends (if any)</b>	N/A	
<b>Brief explanation of any of the figures reported above necessary to enable the figures to be understood:</b>		
Refer Attachment 1.		

**The half-yearly report is to be read in conjunction with the most recent annual financial report.**

## NTA Backing

	Current Period	Previous corresponding period
<b>Net tangible asset backing per ordinary security</b>	4.4 cents per share	1.5 cents per share

## Control Gained Over Entities Having Material Effect

Name of entity (or group of entities)	n/a
Date control gained	
Consolidated profit / (loss) from ordinary activities since the date in the current period on which control was acquired	
Profit / (loss) from ordinary activities of the controlled entity (or group of entities) for the whole of the previous corresponding period	

## Loss of Control Gained Over Entities Having Material Effect

Name of entity (or group of entities)	n/a
Date control lost	
Consolidated profit / (loss) from ordinary activities for the current period to the date of loss of control	
Profit / (loss) from ordinary activities of the controlled entity (or group of entities) while controlled for the whole of the previous corresponding period	

## Details of Associates and Joint Venture Entities

Name of Entity	Percentage Held		Share of Net Profit	
	Current Period	Previous Period	Current Period	Previous Period
Diatranz Otsuka Limited	50%	0%	\$(443,597)	\$0
<b>Aggregate Share of Net Profits</b>			\$(443,597)	

## Audit/Review Status

<b>This report is based on accounts to which one of the following applies:</b> (Tick one)			
The accounts have been audited		The accounts have been subject to review	✓
The accounts are in the process of being audited or subject to review		The accounts have not yet been audited or reviewed	
<b>If the accounts have not yet been audited or subject to review and are likely to be subject to dispute or qualification, a description of the likely dispute or qualification:</b>			
Not Applicable			
<b>If the accounts have been audited or subject to review and are subject to dispute or qualification, a description of the dispute or qualification:</b>			
Not Applicable			

### Attachments Forming Part of Appendix 4D

Attachment #	Details
1	ASX Announcement
2	Consolidated Interim Financial Statements for the 6 months to 31 December 2011

<b>Signed By</b> Company Secretary	<b>Original Signed</b>
<b>Print Name</b>	<b>NJV Geddes</b>
<b>Date</b>	28 February 2012