

17 September 2007

Companies Announcement Office  
Australian Stock Exchange  
20 Bridge Street  
SYDNEY NSW 2000

**ASX Announcement – Section 708A Notice**

On 14 September 2007, Marengo Mining Limited ("**Company**") issued 23,077,779 fully paid ordinary shares at an issue price of \$0.36 each ("**Securities**").

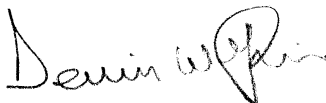
**Secondary Trading Exemption**

The Corporation Law 2001 (C'wlth), ('The Act') restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- 1) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- 2) as at 17 September 2007 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- 3) as at 17 September 2007 there is no information:
  - a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - ii) the rights and liabilities attaching to the Securities.

Yours sincerely



**DENNIS WILKINS**  
Company Secretary