



**NOT FOR DISTRIBUTION TO UNITED STATES NEWSWIRE SERVICES OR  
FOR DISSEMINATION IN THE UNITED STATES.**

**For Immediate Distribution  
April 17, 2008**

**TSX: MRN  
ASX & POMSx: MGO**

**CHANGE IN SHARE REGISTRY - ASX**

Following the successful listing of the Company's securities on the Toronto Stock Exchange ("TSX"), effective the close of business on Friday 9 May 2008 we will be utilising the services of Computershare Investor Services in both Australia and Canada.

Contact details for our Australian registry (ASX) are as follows (effective Friday 9 May 2008):

Computershare Investor Services Pty Limited  
Level 2, 45 St Georges Terrace  
Perth WA 6000, Australia

Phone: 1300 557 010 (within Australia)  
+61 3 9415 4000 (outside Australia)  
Fax: +61 8 9323 2033  
Email: [web.queries@computershare.com.au](mailto:web.queries@computershare.com.au)

Shareholders are advised no action is required to be taken in relation to this change of share registry. In the interim any queries can be directed to Andrew Meloncelli on +61 8 9429 0000.

Contact details for our Canadian registry (TSX) are as follows (effective Monday 14 April 2008):

Computershare Investor Services Inc  
510 Burrard Street, 2<sup>nd</sup> Floor  
Vancouver, British Columbia, V6C 3B9, Canada

Phone: +1 604 661 9400  
Fax: +1 604 661 9549  
Email: [web.queries@computershare.com.au](mailto:web.queries@computershare.com.au)

For further information contact:

**Les Emery**  
**Managing Director**  
Marengo Mining Limited  
Telephone: +61 8 9429 0000  
Email: [marengo@marengominig.com](mailto:marengo@marengominig.com)

**Australia:**  
Nicholas Read  
Read Corporate  
Tel: +61 8 9388 1474  
Email: [info@readcorporate.com.au](mailto:info@readcorporate.com.au)

**North America:**  
Victoria Russell  
Investor Relations – Marengo Mining Limited  
Tel: +1 416 644 8680  
Email: [investor@marengominig.com](mailto:investor@marengominig.com)

*This news release does not constitute an offer to sell or the solicitation of an offer to buy any ordinary shares within the United States. The ordinary shares have not been offered and will not be registered under the United States Securities Act of 1933, as amended (the "1933 Act"), or any state securities laws. Accordingly, the ordinary shares may not be offered or sold in the United States or to U.S. persons (as such terms are defined in Regulation S under the 1933 Act) unless registered under the 1933 Act and applicable state securities laws or an exemption from such registration is granted.*

