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**For Immediate Distribution  
April 18, 2008**

**TSX: MRN  
ASX & POMSoX: MGO**

**ASX / MEDIA RELEASE**

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**MAILOUT TO SHAREHOLDERS**

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The Company wishes to advise that the following attached items were mailed out today as follows:

- Cover letter to shareholders.
- ASX Announcement dated April 16, 2008 “Marengo Mining Limited completes C\$9.77M offering and commences trading on the TSX”.
- ASX Announcement dated April 17, 2008 “Change in Share Registry – ASX”.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Les Emery', is written over a horizontal line.

**Les Emery  
Managing Director  
Marengo Mining Limited  
Telephone: (+61 8) 9429 0000  
Mobile: 0407 190 860  
Email: [marengo@marengomining.com](mailto:marengo@marengomining.com)**

**[www.marengomining.com](http://www.marengomining.com)**

**[www.irasia.com/listco/au/marengo](http://www.irasia.com/listco/au/marengo)**





17 April 2008

Dear Fellow Shareholder

It gives me great pleasure to advise you that Marengo Mining Limited is now listed on the Toronto Stock Exchange ("TSX") and trading commenced on Tuesday April 15, 2008 (see copy of ASX announcement attached).

A TSX listing for Marengo gives the Company a triple listed status, with Australia's ASX, Papua New Guinea's POMSIX and now Canada's TSX.

The TSX listing now exposes the Company to a much broader market, with the TSX being the largest stock exchange in the world for trading mineral resource securities and has a long history of supporting and financing mining projects.

Your directors set the Company on the road to a TSX listing in 2007, however severe turbulence on world equity markets during the latter part of 2007 and into early 2008, caused a delay in completing the marketing phase of the issue. With improvements in the both the equity and metals markets, particularly in commodities such as copper, we have now been able to complete this process.

Our thanks must go to our management team, our consultants, our legal counsel and our Canadian broking syndicate, led by Paradigm Capital Inc, together with Jennings Capital Inc and Fraser Mackenzie Limited. It is only the result of their dedication and support that it was possible to achieve this goal.

Also attached is a release which details the change of the Company's Australian share registry, effective from May 9, 2008. This has been done to give Marengo shareholders the same share registries in both Australia and Canada, to enable the efficient transfer of shares from one register to another, should shareholders wish to trade on either market. There is no need for shareholders to do anything, however should you have any queries please contact Andrew Meloncelli on +618 9429 0000 (or email [marengo@marengominig.com](mailto:marengo@marengominig.com)).

There is no change to the PNG registry, so again shareholders with Marengo shares held on the PNG register do not need to do anything.

We thank you for your continued support.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Les Emery', written over a light blue horizontal line.

**Les Emery**  
Managing Director

*Encs*





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**MARENGO MINING LIMITED COMPLETES C\$9.77 MILLION OFFERING AND  
COMMENCES TRADING ON THE TSX**

**April 16, 2008 - Perth, Western Australia: Marengo Mining Limited (“Marengo” or the “Company”) (TSX: MRN, ASX & POMSoX: MGO)** is pleased to announce that it has completed its previously announced offering, issuing a total of 51,447,369 ordinary shares at C\$0.19 per share (being A\$0.201 per share based on the Bank of Canada noon spot exchange rate on April 14, 2008), for gross proceeds of C\$9,775,000 (A\$10,378,117). Marengo’s ordinary shares began trading today on the Toronto Stock Exchange under the symbol “MRN”.

Paradigm Capital Inc. acted as lead agent in connection with the offering together with a syndicate that included Fraser Mackenzie Limited and Jennings Capital Inc. (collectively, the “Agents”).

In connection with the offering, the Agents were granted an option to acquire up to an additional 6,710,526 ordinary shares. This option was exercised in full and all of these shares have been issued and are included in the total number of shares of 51,447,369 referred to above.

Marengo intends to use the net proceeds of the offering, together with its current cash reserves of approximately C\$19.8 million (A\$21.0 million), for the completion of its definitive feasibility study (“DFS”) on developing a mine and associated processing plant for the Company’s 100% owned Yandera Copper-Molybdenum Project in Papua New Guinea. The DFS is being undertaken by an alliance of Australian based resource and engineering construction companies, GRD Minproc Limited, and URS Australia Pty Ltd, the Australian arm of international engineering and environmental group, URS Corporation. The DFS is scheduled to be completed in June 2009.

The balance of the proceeds from the offering will be utilised for exploration for possible extensions of the Yandera central resource and prospects surrounding the Yandera central resource (including the Gogobangu, North and South Bononi, and Queen Bee prospects), and for working capital.

About Marengo Mining Limited

Marengo is an exploration and feasibility stage mining company focused on bringing the Yandera Copper-Molybdenum Project in Papua New Guinea into production.



Level 2, 9 Havelock Street West Perth Western Australia 6005  
PO Box 289 West Perth Western Australia 6872  
Email: [marengo@marengomining.com](mailto:marengo@marengomining.com)

Telephone: +61 8 9429 0000  
Facsimile: +61 8 9429 0099  
Website: [www.marengomining.com](http://www.marengomining.com)



With its headquarters in Perth, Western Australia, Marengo was listed on the Australia's ASX on November 13, 2003 and subsequently on Papua New Guinea's POMSx on November 10, 2006. The current share price on the ASX is C\$ 0.23 (A\$0.245) and the market capitalisation is approximately C\$61million (A\$65million) basic, C\$65million (A\$69million) fully diluted.

Additional information relating to Marengo is available on the Company's website at: [www.marengominig.com](http://www.marengominig.com) and under the Company's SEDAR profile at [www.sedar.com](http://www.sedar.com).

**For further information please contact:**

Les Emery  
Managing Director  
Marengo Mining Limited  
Telephone: +61 8 9429 0000  
Email: [marengo@marengominig.com](mailto:marengo@marengominig.com)

**Australia:**

Nicholas Read  
Read Corporate  
Tel: +61 8 9388 1474  
Email: [info@readcorporate.com.au](mailto:info@readcorporate.com.au)

**North America:**

Victoria Russell  
Investor Relations – Marengo Mining Limited  
Tel: +1 416 644 8680  
Email: [investor@marengominig.com](mailto:investor@marengominig.com)

*This news release does not constitute an offer to sell or the solicitation of an offer to buy any ordinary shares within the United States. The ordinary shares have not been offered and will not be registered under the United States Securities Act of 1933, as amended (the "1933 Act"), or any state securities laws. Accordingly, the ordinary shares may not be offered or sold in the United States or to U.S. persons (as such terms are defined in Regulation S under the 1933 Act) unless registered under the 1933 Act and applicable state securities laws or an exemption from such registration is granted.*





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**CHANGE IN SHARE REGISTRY - ASX**

Following the successful listing of the Company's securities on the Toronto Stock Exchange ("TSX"), effective the close of business on Friday 9 May 2008 we will be utilising the services of Computershare Investor Services in both Australia and Canada.

Contact details for our Australian registry (ASX) are as follows (effective Friday 9 May 2008):

Computershare Investor Services Pty Limited  
Level 2, 45 St Georges Terrace  
Perth WA 6000, Australia

Phone: 1300 557 010 (within Australia)  
+61 3 9415 4000 (outside Australia)  
Fax: +61 8 9323 2033  
Email: [web.queries@computershare.com.au](mailto:web.queries@computershare.com.au)

Shareholders are advised no action is required to be taken in relation to this change of share registry. In the interim any queries can be directed to Andrew Meloncelli on +61 8 9429 0000.

Contact details for our Canadian registry (TSX) are as follows (effective Monday 14 April 2008):

Computershare Investor Services Inc  
510 Burrard Street, 2<sup>nd</sup> Floor  
Vancouver, British Columbia, V6C 3B9, Canada

Phone: +1 604 661 9400  
Fax: +1 604 661 9549  
Email: [web.queries@computershare.com.au](mailto:web.queries@computershare.com.au)

For further information contact:

**Les Emery**  
**Managing Director**  
Marengo Mining Limited  
Telephone: +61 8 9429 0000  
Email: [marengo@marengominig.com](mailto:marengo@marengominig.com)

**Australia:**  
Nicholas Read  
Read Corporate  
Tel: +61 8 9388 1474  
Email: [info@readcorporate.com.au](mailto:info@readcorporate.com.au)

**North America:**  
Victoria Russell  
Investor Relations – Marengo Mining Limited  
Tel: +1 416 644 8680  
Email: [investor@marengominig.com](mailto:investor@marengominig.com)

*This news release does not constitute an offer to sell or the solicitation of an offer to buy any ordinary shares within the United States. The ordinary shares have not been offered and will not be registered under the United States Securities Act of 1933, as amended (the "1933 Act"), or any state securities laws. Accordingly, the ordinary shares may not be offered or sold in the United States or to U.S. persons (as such terms are defined in Regulation S under the 1933 Act) unless registered under the 1933 Act and applicable state securities laws or an exemption from such registration is granted.*

