



The Royal Bank of Scotland Group

02 September 2009

John Ribbons
Company Secretary
Marengo Mining Ltd
Level 2, 9 Havelock Street
West Perth
Western Australia 6005
Australia

Group Secretariat

2nd Floor
1 Princes Street
London EC2R 8BP

Switchboard: 020 7390 1625

Facsimile: 020 7714 4470

www.rbs.co.uk

Dear John

Notice of Change of Interest of Substantial Holder
Marengo Mining Limited

I attach for your attention, a Form 605 Notice of ceasing to be a Substantial Holder, pursuant to Corporations Act 2001, Section 671B.

Yours faithfully

A handwritten signature in black ink, appearing to read 'R J Hopkins', written over a horizontal line.

R J Hopkins
Manager
Share Aggregation

Direct Line: 020 7714 4459

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Marengo Mining Limited

ACN/ARSN AU0000MG008

1. Details of substantial holder (1)

Name RBS Sempra Metals & Concentrates LLC, The Royal Bank of Scotland Group Plc and entities listed in Annexure A (additional entities)

ACN/ARSN (if applicable) N/A

The holder ceased to be a substantial holder on 01/09/2009
 The previous notice was given to the company on 23/04/2008
 The previous notice was dated 23/04/2008

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
01/09/2009	RBS Sempra Metals & Concentrates LLC	Increase in issued voting capital.	N/A	16,077,778	3.64%

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

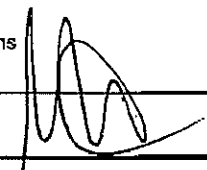
Name and ACN / ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
The Royal Bank of Scotland Group plc	36 St Andrew Square, Edinburgh EH2, Scotland
RBS Sempra Metals & Concentrates LLC	88 Commerce Road, Stamford, CT 08902, USA

Signature

print name Richard Hopkins capacity Manager, Share Aggregation and Reporting Unit
 sign here  date 02/09/2009

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg: a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
- any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

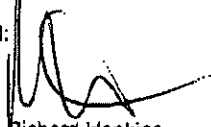
Details of substantial holder

Entity	ACN/ARSN (if applicable)
The Royal Bank of Scotland Group Plc	N/A
The Royal Bank of Scotland Plc	N/A
RBS Sempra Commodities LLP	N/A
Sempra Energy Trading LLC	N/A
RBS Sempra Metals & Concentrates LLC	N/A

(together the Additional Entities)

This is Annexure A of 1 page referred to in the form 605 – Notice of ceasing to be a substantial holder.

Signed:



Name: Richard Hopkins

Capacity: Manager, Share Aggregation & Reporting Unit

Date: 02/09/2009