



# MARENGO MINING CANADA LIMITED

ARBN: 161 356 930

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**For Immediate Distribution  
7 January 2013**

**TSX, ASX & POMSoX: MMC**

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## DATE OF ALLOTMENT OF CDIS AND DESPATCH OF HOLDING STATEMENTS

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Participants in the Scheme of Arrangement between Marengo Mining Limited and its shareholders will be allotted shares in Marengo Mining Canada Limited (**Company**) on 11 January 2013.

Issuer sponsored holding statements and CHESSE allotment confirmation notices will be despatched to holders of CHESSE Depository Interests in the Company on 16 January 2013.

Yours faithfully

**Mark Churchward**  
Company Secretary

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