



MARENGO MINING (AUSTRALIA) LIMITED

ABN: 57 099 496 474

YANDERA MINING COMPANY LIMITED (COMPANY NO. 1-53202)

MARENGO MINING (PNG) LIMITED (COMPANY NO. 1-76844)

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For Immediate Distribution
16 January, 2013

TSX: MRN
ASX & POMSoX: MMC

DELISTING OF MARENGO MINING (AUSTRALIA) LIMITED ("Marengo Australia")

As announced on Friday, 11 January 2013, the restructure of Marengo Australia to redomicile to Canada by way of a Scheme of Arrangement (**Scheme**) was implemented.

On implementation, Marengo Australia's shareholders were issued common shares or depositary interests in a new Canadian Company which was initially known as Marengo Mining Canada Limited (ASX Code: "MMC", TSX Code: "MRN", POMSoX Code: "MMC") (**Marengo Canada**). Marengo Canada's name has now changed to Marengo Mining Limited effective from Monday, 14 January 2013.

Marengo Australia's name change from Marengo Mining Limited to Marengo Mining (Australia) Limited became effective on Friday, 11 January 2013.

Marengo Australia will delist from the Australian Securities Exchange (**ASX**) and Port Moresby Stock Exchange (**POMSoX**) from the close of trading today. Marengo Australia ceased trading from market close on Thursday, 3 January 2013.

Summary of Name Change			Ticker on each stock exchange			
Country Incorporated	Entity	Old Name	New Name	TSX	ASX	POMSoX
				Canada	Marengo Mining Canada Limited	Marengo Mining Limited
Australia	Marengo Mining Limited	Marengo Mining (Australia) Limited	MRN *	MGO #	MGO #	

* De-listed from TSX from close of business on 6 January 2013

To be de-listed from ASX and POMSoX from close of business on 16 January 2013

Further information

Further details in relation to the Scheme and its implementation are set out in Marengo Australia's Scheme Booklet dated 30 October 2010. Capitalised terms in this announcement have the meanings given in the Scheme Booklet.

Otherwise, please contact either Mark Churchward or John Ribbons on +61 8 9429 0000.

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