

Mesoblast Limited

20 June 2014

The Manager
ASX Markets Announcements Office
Australian Securities Exchange
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To Whom It May Concern

Change of Registered Office and Principal Place of Business

Pursuant to Listing Rule 3.14, I wish to advise that Mesoblast Limited has changed both its registered office and principal place of business to the following:

Level 38 55 Collins Street Melbourne, VIC 3000 Australia

This change is effective 23 June 2014.

Yours sincerely

Jenni Pilcher CFO and Company Secretary