



Cleansing Notice

Reference is made to the release today to the ASX relating to the placement by Novogen Limited ACN 063 259 754 (**Novogen**) to a number of US investors of:

- 51,750,000 fully-paid ordinary shares (**Placement Shares**); and
- 51,750,000 options exercisable at \$0.30 per option for a 6 month term and 25,875,000 options exercisable at \$0.40 per option for a 5 year term (collectively, **Placement Options**).

Subject to the receipt of payment, it is anticipated that the Placement Shares will be issued on Friday 24 April 2015. The issue of the Placement Options is subject to shareholder approval.

For the purposes of section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) (**Corporations Act**), Novogen confirms that:

1. Novogen will issue the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Novogen has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Novogen; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is “excluded information” (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by Novogen.

Yours faithfully

Lionel Mateo

Company Secretary