

ASX RELEASE  
27 April 2015



### Cleansing Notice

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Reference is made to the release to the ASX dated 21 April 2015 relating to the placement by Novogen Limited ACN 063 259 754 (**Novogen**) to a number of US investors of:

- 51,750,000 fully-paid ordinary shares (**Placement Shares**); and
- 51,750,000 options exercisable at \$0.30 per option for a 6 month term and 25,875,000 options exercisable at \$0.40 per option for a 5 year term.

Novogen confirms that the Placement Shares were issued on 24 April 2015 and 27 April 2015.

Pursuant to section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) (**Corporations Act**), Novogen gives notice that:

1. Novogen issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Novogen has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Novogen; and
  - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is “excluded information” (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by Novogen.

Yours faithfully

**Lionel Mateo**

Company Secretary