



27 April 2015

**Information Required Under ASX Listing Rules 7.1A.4 and 3.10.5A**

Novogen Limited ACN 063 259 754 (**Novogen**) is pleased to advise that it has now completed the placement announced on 21 April 2015, raising a total of \$15,528,330 before costs and expenses.

Pursuant to the placement, Novogen has today issued a total of 51,750,000 fully-paid ordinary shares to various US investors. Novogen will issue an aggregate of 51,750,000 options exercisable at \$0.30 per option for a 6 month term and 25,875,000 options exercisable at \$0.40 per option for a 5 year term, to those investors on and subject to receipt of shareholder approval..

Pursuant to ASX Listing Rules 7.1A.4 and 3.10.5A, Novogen provides the following information in respect of the shares issued today under the placement (**Placement Shares**).

- (a) The dilutive effect of the issue of the Placement Shares on existing shareholders of the Company is as follows:

	No. of ordinary shares	% of total ordinary shares on issue on completion of Placement
Number of ordinary shares on issue prior to the placement	292,107,271	84.95%
Placement issue under Listing Rule 7.1	42,313,335	12.31%
Placement issue under Listing Rule 7.1A	9,436,665	2.74%
Total number of ordinary shares on issue immediately following the placement	343,857,271	100%
<i>Total percentage dilution on existing shareholdings as a result of the placement: 15.05%</i>		

In relation to the portion of Placement Shares issued under Listing Rule 7.1A, the percentage of the post-placement capital held (in aggregate) is as follows:

- pre-placement security holders who did not participate in the placement – 100%
- pre-placement security holders who did participate in the placement – 0%
- participants in the placement who were not previously security holders – 100%

- (b) Novogen announced its intention to conduct non renounceable pro-rata rights issue, in addition to the placement, on 21 April 2015. The purpose of the rights issue is to enable eligible existing ordinary shareholders of the Company to participate in the Company's raising, on the same terms as offered under the placement. Notices containing further details in relation to the rights issue, including the proposed timetable, were released to the market on 23 April 2015.



- (c) No underwriting arrangements were in place for the placement.
- (d) The commission for the placement was 7% (plus GST) of the total funds raised in cash. Legal costs of approximately \$28,000 (excluding GST and disbursements) will also be payable by the Company in connection with the placement.