

NOVOGEN LIMITED
(ASX: NRT)



ASX RELEASE
1 May 2015

CLEANSING NOTICE

We refer to the issue of unlisted options issued to sophisticated investors (**Options**) by Novogen Limited (**Novogen**) on 18 November 2014. Pursuant to several notices to exercise the Options representing in aggregate \$684,128 Novogen issued 5,473,021 ordinary shares on 28, 29, and 30 April 2015 and 1 May 2015 (**Shares**).

For the purposes of section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) (**Corporations Act**) Novogen gives notice that:

1. Novogen issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Novogen has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Novogen; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is “excluded information” (as defined in subsections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by Novogen.

Yours faithfully,

Lionel Mateo
Company Secretary