NOVOGEN LIMITED (ASX: NRT)



ASX RELEASE 2 July 2015

CLEANSING NOTICE

On 30 June 2015, Novogen Limited, ABN 37 063 259 754 (Novogen), issued:

- a. 1,380,000 unlisted options exercisable at \$0.30, expiring 30/12/2015; and
- b. 5,190,000 unlisted options exercisable at \$0.40, expiring 30/06/2020;

representing a total of 6,570,000 unlisted options to institutions that acted as placement agents and corporate advisors (**Options**) in relation to the capital raises announced on 21 April 2015.

For the purposes of section 708A(5)(e)(i) of the Corporations Act 2001 (Cth)(**Corporations Act**) Novogen gives notice that:

- 1. Novogen issued the Options without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2. as at the date of this notice, Novogen has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Novogen; and
 - (b) section 674 of the Corporations Act; and
- 3. as at the date of this notice, there is no information that is "excluded information" (as defined in subsections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by Novogen.

Yours faithfully,

Lionel Mateo Company Secretary