

# Appendix 3Z

## Final Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	Novogen Limited
<b>ABN</b>	37 063 259 754

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of director</b>	Dr Graham Kelly
<b>Date of last notice</b>	6 June 2015
<b>Date that director ceased to be director</b>	22 July 2015

### Part 1 – Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>
115,000 ordinary shares
15,000 unlisted options expiring 4/12/2015 with exercise price of \$0.30 per option
7,500 unlisted options expiring 4/6/2015 with exercise price of \$0.40 per option

+ See chapter 19 for defined terms.

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### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Name of holder &amp; nature of interest</b> Note: Provide details of the circumstances giving rise to the relevant interest	<b>Number &amp; class of securities</b>
1. Phytose Corporation Pty Ltd Director of entity	<u>Phytose Corporation Pty Ltd</u> 3,806,025 ordinary shares 181,818 unlisted options expiring 18/11/15, with exercise price of \$0.125 per option
2. Phytose Corporation Pty Ltd Staff Super Fund Account Director of entity	100,000 unlisted options expiring 4/12/2015 with exercise price of \$0.30 per option
3. Bende Holding Pty Ltd Director of entity	50,000 unlisted options expiring 4/6/2015 with exercise price of \$0.40 per option
	<u>Phytose Corporation Pty Ltd Staff Super Fund Account</u> 7,000 ordinary shares
	<u>Bende Holding Pty Ltd</u> 1,677,432 ordinary shares

### Part 3 – Director's interests in contracts

<b>Detail of contract</b>	Convertible note agreement
<b>Nature of interest</b>	indirect interest as noteholder
<b>Name of registered holder (if issued securities)</b>	Phytose Corporation Pty Ltd CAN 058 868 527
<b>No. and class of securities to which interest relates</b>	13,616,085 notes to be issued subject to achievement of defined milestones. Fixed conversion price at \$0.025 per share.

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+ See chapter 19 for defined terms.